

## **Wellness Family Medicine: New Patient Intake Form**

**Legal Name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**MEDICAL HISTORY** Please check all that apply: *Pulmonary* o Emphysema o Pneumonia o Bronchitis o Asthma

*Cardiovascular* o Stroke o High Blood Pressure o Elevated Cholesterol o heart attack o stroke

*Endocrine: Diabetes* If yes, how long \_\_\_\_\_ and how much did you weigh at diagnosis \_\_\_\_\_

*GI:* o Hepatitis A or B o Hepatitis C o Cirrhosis o Gallbladder Disease o Ulcers o surgery \_\_\_\_\_

*GU:* o Frequent urination/Bladder Infections o Sexually Transmitted Infections o Prostate Trouble

*Orthopedic:* o Arthritis o Osteoporosis o Fractures o Low back pain o Surgeries \_\_\_\_\_

*Neuro/Psych* o Migraines o Depression o Anxiety or Panic Disorder o Post-traumatic Stress Disorder o Alcohol or Substance Use Problem o Other: \_\_\_\_\_

**SYSTEMS REVIEW** *General:* o Recent: weight loss o weight gain o Fatigue o Fever o Night sweats

*Skin:* o Rashes o Lumps o Itching o Dryness o Color changes o Hair and Nail changes o skin cancer

*Head:* o Headaches o Head Injuries o Dizziness

*Eyes:* Date of Last Eye Exam: \_\_\_\_\_ o Eye pain o Double vision o Glaucoma o Cataracts o

*ENT:* o Frequent Colds o Nasal stuffiness o Hay fever o Nosebleeds o Sinus trouble o Allergies: dust/animal/seasonal

*Ears:* o Hearing loss o Ear pain o Ringing in the ear *Mouth and Throat:*

*Heart:* o chest pain o rhythm problems o abnormal heart valve o High blood pressure o poor circulation

*Respiratory:* o chronic cough o shortness of breath o wheezing

*GI:* o change in bowel movements o blood per rectum o nausea o vomiting

*Urinary:* o frequent bladder infections o nighttime urination o incontinence

*Ortho:* o arthritis o joint pain requiring medicine o calf pain with walking

*Neuro:* o TIA or stroke in past o memory loss o recent numbness or weakness o history of seizure

*Heme/Lymph:* o bleeding tendencies/bruising o history of anemia o fluid accumulation in arms/legs

*Breasts:* o pain o discharge o other changes or abnormalities.

**Smoking:** o yes. O no If yes, how many packs per day \_\_\_\_\_. How many years \_\_\_\_\_

**Alcohol:** o yes o no. If yes, how many drinks/wk \_\_\_\_\_ preferred type of alcohol \_\_\_\_\_

**Family History:** What medical problems do/did your mother and father have?

**Medications:** Please list Rx and over the counter meds on back of this form. Include writing MD/NP

**Wellness Family Medicine**  
**Patient Information**

Name: \_\_\_\_\_ SS#: \_\_\_\_\_  
(First) (MI) (Last)

Mailing Address \_\_\_\_\_  
(Street or PO Box) (City) (State) (ZIP)

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_ Marital Status: \_\_\_\_\_

Race: \_\_\_\_ Ethnicity: \_\_\_\_ Sex: \_\_\_\_ Language: \_\_\_\_\_  
English/Spanish/French/Other

Home Telephone: \_\_\_\_\_ Business: ( ) \_\_\_\_\_

Cellphone: \_\_\_\_\_ Email: \_\_\_\_\_

Employer: \_\_\_\_\_ Address: \_\_\_\_\_

Spouse/Parent's Name: \_\_\_\_\_

Spouse/Parent's Employer: \_\_\_\_\_

Are you, the patient, covered by spouse or parent's insurance? \_\_\_\_\_

Spouse/Parent's DOB: \_\_\_\_\_ Spouse/Parent's SS# \_\_\_\_\_

**EMERGENCY CONTACT PERSON:**

\_\_\_\_\_  
(Name) (Phone) (Relationship)

**LONG TERM INSURANCE AUTHORIZATION:**

I request payment of authorized benefits be made on my behalf to Wellness Family Medicine for any healthcare services rendered to me by this facility.

I authorize any holder of medical information about me to release to health care financing administration and/or my other insurance companies any information to determine benefits payable. I understand that I am responsible for any amounts approved but not covered by my insurance.

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

# WELLNESS FAMILY MEDICINE

Request for authorization for disclosure of Protected Health Information to family member(s), friend(s) or caregiver(s)

Name

Relationship

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Patient Signature: \_\_\_\_\_

Patient DOB: \_\_\_\_\_

Mother's Maiden Name: \_\_\_\_\_

If the person(s) authorized above call for access to your HPI, they will have to give the above identifiers in order to have access to the information over the phone. This includes billing information. Picture ID will be requested if requesting access in person.

WELLNESS FAMILY MEDICINE/UPSTATE OCC MED

Date : \_\_\_\_\_

Name: \_\_\_\_\_

*Please list below any medications, including over-the counter, that you have taken in the past 30 days. If prescription, please list the physician who prescribed it to you and for what reason you are taking the medication.*

Medication                                      Reason for taking                                      Physician

Medication	Reason for taking	Physician

*Have you been to see a physician in the past 30 days, urgent care or emergency room? If so, where and for what reason did you go?*

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_